



# Gateway Grants 2019 - 2023

## Guidance Notes for Churches Trusts

*For people who love church buildings*

## Contents

Section	Page
<a href="#">Introduction</a>	
<a href="#">Grants for Churches Trusts</a>	
1. <a href="#">Eligibility</a>	2
2. <a href="#">What we cannot fund</a>	2
3. <a href="#">What we will prioritise</a>	3
4. <a href="#">Submit an Expression of Interest</a>	3
5. <a href="#">Scoring criteria</a>	4
6. <a href="#">Programme outcomes – project impacts</a>	4
7. <a href="#">Conditions of a grant award</a>	5
<a href="#">Appendix 1</a>	6

## Introduction

**We highly recommend that you read this document in full before contacting us.**

You will find details of how to express an interest in applying, eligibility criteria, our priority areas, programme outcomes, and what supporting documents we require, as well as the terms and conditions of any successful grant application, on the following pages.

Our Trustees review the Grants budget on an annual basis. For 2019, the Gateway Grants Programme is able to offer grants of between **£3,000 and £10,000** to:

- **regional and local churches trusts that** are part of the Churches Trusts Forum network (see [Appendix 1](#)), for innovative approaches to sustaining churches and projects to address capacity building needs enabling effective local support for places of worship (covered in this Guidance Note).
- places of worship for **project development costs** such as feasibility studies, options appraisals, professional fees, surveys and other development costs up to RIBA Planning Stage 1 (see separate guidance note for Churches)

Grants will never exceed 50% of the project cost. Offers will be valid for two years.

Find out more at: [www.nationalchurchestrust.org/gatewaygrants](http://www.nationalchurchestrust.org/gatewaygrants)

We aim to support congregations and local communities to look after and build a sustainable future for their church buildings. The National Churches Trust supports Christian places of worship, throughout the United Kingdom, that can demonstrate strong community engagement and sound plans for economic viability.

The National Churches Trust recognises the importance of local support for places of worship and is committed to working alongside and helping trusts to serve churches proactively. The Gateway programme is intended to help local churches trusts invest in development and innovation that will ultimately contribute to a sustainable future for places of worship.

## Grants for Churches Trusts

Gateway Grants are currently limited to **regional and local churches trusts that are part of the Churches Trusts Forum** network (see [Appendix 1](#)), that support listed and unlisted churches, chapels and meeting houses of all Christian denominations throughout the United Kingdom which are currently open, and hold services of worship at least six times a year. Applications may be considered on a case by case basis from other registered charities if they meet the same criteria.

Trusts can apply, either singly or collectively, for **grants of up to £10,000** for a project to either:

- support organisational development within the trust and to increase the trust's capacity to deliver support to churches in their local area; or
- towards the cost of developing new and innovative approaches to supporting churches in their area through programmes and projects.

These projects should be potentially replicable in other areas. Grantees must agree to share learning from their projects with the wider Churches Trust Forum network.

Grants should be for new initiatives where a Trust is based, although the initiative may be based on a similar successful project that originated elsewhere in the Churches Trust Forum network. Projects delivered in partnership with other churches trust organisations are also eligible.

The aim is to help churches trusts develop appropriate, high quality, well researched projects that offer new solutions to local problems affecting churches, or which will allow trusts to improve their own sustainability and ability to support local church fabric projects. A grant may, for example, be used to fund a feasibility report, options appraisal, marketing strategy, or business plan for the trust, and to set in motion works that will have a direct impact on the sustainability of local churches or your organization.

All applicants must have raised at least 50% of the funds required for the proposed project, either from their own reserves or from other funders, or fundraising initiatives. This could include the trusts own grants as part of the project.

The Grants Committee makes final decisions, and meets three times a year. We cannot guarantee that you will receive a grant offer.

### 1. Eligibility

- Applicants must be a **registered charity** and members of the Churches Trust Forum. Applications may be considered on a case by case basis from other registered charities that have a responsibility for caring for places of worship of all Christian denominations that are open, and hold services of worship at least six times a year.
- Work must not start before an application is submitted.
- At least **50%** of the project cost (this phase) must be in place at the point of formal application (this may include funds you have made available to award as grants as part of the project)
- **2 quotes** must be in place.
- Applications must be received before the deadline and include all documentation requested. Any documentation not supplied online must be received within **5 working days**.

Any churches that might directly benefit from funding secured via the programme would be expected to meet our usual grant programme criteria that include: open for regular public

worship, open beyond worship for at least 100 days a year and registered on ExploreChurches and MaintenanceBooker (both free).

## 2. What we cannot fund

- Capital work direct to church buildings, their contents, churchyards or churchyard structures
- Quinquennial Inspection Reports, consents, planning permission fees
- Existing staff costs
- Block grants for assessment and decision making outside the NCT Grants Committee system (this project may however lead onto a series of applications from churches that we can consider through our existing core programmes).

## 3. What we will prioritise

We only have a limited amount of funding available which unfortunately means that we can only support a proportion of the many deserving projects from which we receive applications. We will therefore prioritise projects that might have wider application, where findings may be shared, or where lessons learned may allow similar projects to be recreated elsewhere. Where Trusts apply for very similar projects or if there is a high response to the programme that exceeds funding available the National Churches Trust may have to choose between applicants which it will do based on the scoring criteria outlined in [Section 5](#) below, and the potential to deliver the outcomes outlined in [Section 6](#) below.

Across all of our programmes we have the following geographical priority areas: Northern Ireland, Wales and the North East of England. We would like to see more good quality applications from these areas but this is not to the exclusion of applications in other areas.

## 4. Submit an expression of interest

Applicants should email [grants@nationalchurchestrust.org](mailto:grants@nationalchurchestrust.org) with an Expression of Interest outlining their idea not exceeding 2 sides of A4, and answering the questions below. These should be sent to us as soon as possible, and **no later than 12 September**:

- **Name and address of the your organisation** and, if applicable, those in your partnership (if you have formed a partnership, please provide a short statement on why there is added value in working together)
- **Details of the main contact** (name, address, email and telephone)
- **Outline the issue that the project will address, what the project will do and how** it will meet the National Churches Trust's outcomes (projects must meet an outcome from at least two outcome headings – see [Section 6](#) below)
- When the project is expected to **start and finish**
- **How much the project is likely to cost?** If you know, tell us what the major costs are and what your grant request is likely to be and that you have 50% of funding available. We understand that these figures are only outline at this stage.

We will endeavour to notify you **within 2 weeks** as to whether your Expression of Interest should be progressed to a full online application. If you are invited to apply formally, you will be instructed on the next steps at that stage and you will be notified of the deadline for submitting an online form to us (dictated by our Grants Committee dates for the year). However, so that you can prepare in advance, please note that if you are invited to apply you will be required to provide:

- 2 quotes for the work
- Accounts

AND, depending on the details in the proposal, we may also request:

- Business plan
- Budget
- Briefs
- Risk assessment

Those applications who pass our eligibility criteria will be assessed against our scoring **criteria and priorities** (see [Section 5](#) below) and also against other applicants in the round. We will look at the benefits and case for investment of each project, the outcomes it proposes, and we will also consider the funds available to us at that time.

The final decisions on all applications are made by the Grants Committee which comprises both Trustees and independent experts from church and heritage sector backgrounds. Decisions cannot be made between meetings, and once made by the Committee a decision cannot be reversed.

## 5. Scoring criteria

All of our applications are considered against the following criteria. These will be provided again if you are invited to submit a full application:

- **Heritage** – the architectural significance of the building
- **Need** – e.g. the urgency of the project and need for our funds; financial need as demonstrated by accounts; funding shortfall
- **Case for investment** – what is the case for our funding now? Whether the work is ready to start; if there is a pending funding deadline or an existing grant about to expire; potential for raising funds elsewhere; partnerships or other significant projects in the area e.g. Heritage Action Zones, Taylor Pilots, City of Culture etc.; community support as evidenced by consultation; priority areas.
- **Risk management & project planning** – the level of project planning undertaken e.g. tenders/quotes received, funds in place, suitably qualified professional leading the project. Contingency included within budget; realistic time frames
- **Heritage & community impact** – how the application meets the required programme outcomes to show improvement and benefit to heritage, community and sustainability

## 6. Programme outcomes - project impacts

We are interested to know what impact our funding will have on the churches, chapels and meeting houses, and local churches trusts that we support. To achieve this applicants must demonstrate that they meet **at least two outcomes from beneath different headings, as listed below** (these reflect the [National Churches Trust's strategy for 2019-23](#)).

For example, an applicant may complete address 2.2 – 'Organisation will be more secure for the future' (Preserving Heritage) and 3.2 'Increased opportunity for volunteering' (Promoting Sustainability).

We have provided some prompts below but answers should be in the applicants' own words and may include other ideas.

### 1. **Preserving Heritage**

- **1.1** Building will be in better condition
  - *E.g. removed from at risk register, watertight for another 100 years etc.*
- **1.2** Building will be better managed
  - *E.g. maintenance plan in place, improved maintenance access etc.*
- **1.3** Building / heritage will be better understood
  - *E.g. new website, revised guide book, more interpretative material, new events etc.*

## **2. Promoting Sustainability**

- **2.1** Building will be more suitable for wider community uses
  - *E.g. work will enable more users to access the building, addressing local demand or gaps in services etc.*
- **2.2** Building / organisation will be more secure for the future
  - *E.g. changes will boost income / engagement with community, repairs will be met so no further outgoings, local partnerships etc.*
- **2.3** Problems will be diagnosed and / or projects well planned
  - *E.g. fabric surveys, viability study/options appraisal/feasibility studies and public consultations informed proposals, business plan in place etc.*

## **3. Inspiring Support**

- **3.1** Church will engage with more people
  - *E.g. changes will open opportunities to welcome more and/or different people as demonstrated by consultation etc.*
- **3.2** Increased opportunity for volunteering
  - *E.g. changes will engage with more volunteers, form new partnerships etc.*
- **3.3** Place of worship / organisation will be more financially viable
  - *E.g. changes will diversify income, managed income, repairs will avoid bigger issues in the future etc.*

## **7. Conditions of a grant award**

- Offers will be made for a two year period.
- As a condition of grants, Trusts would need to produce an evaluation report and templates at the end of their projects that would be shared through the Churches Trust Forum network. This information sharing would make it easier for other trusts to benefit from the learning and experience gained delivering each funded project.
- You will be asked to acknowledge the National Churches Trust grant in printed materials and on your website, and help publicise the award – a logo and materials will be provided.
- Return a feedback report a year after project completion (these are sent as an email via SurveyMonkey).
- Any individual church involved in the approved project would also be expected to comply with our usual grant conditions which include registration on ExploreChurches and MaintenanceBooker, being open for 100 days beyond worship, repayment on closure, project led by a qualified professional with Conservation Accreditation if the building is listed and they will be leading the project through to completion of a capital project.

These terms and conditions are subject to change. The grant offer letter will contain the most up to date version.

Payment terms will vary depending on the project proposal but will generally be on receipt of invoices. If costs reduce, we will reduce our grant offer to 50% of costs incurred.

## **Help!**

If you still have any additional questions please contact the Grants Team via email: [grants@nationalchurchestrust.org](mailto:grants@nationalchurchestrust.org) or telephone: 020 7222 0605.

## Appendix 1

Qualifying organisations are charities that belong to the **Churches Trusts Forum network**. Applications may be considered on a case by case basis from other registered charities that have a responsibility for caring for places of worship of all Christian denominations that are open, and hold services of worship at least six times a year. Please enquire at [grants@nationalchurchestrust.org](mailto:grants@nationalchurchestrust.org)

### England

Bedfordshire and Hertfordshire Historic Churches Trust  
Buckinghamshire's Historic Churches Trust  
Cambridgeshire Historic Churches Trust  
Churches Trust for Cumbria  
Cornwall Historic Churches Trust  
Devon Historic Churches Trust  
Dorset Historic Churches Trust  
Friends of Essex Churches Trust  
Friends of Kent Churches  
Somerset Churches Trust  
Gloucestershire Historic Churches Trust  
Greater Manchester Churches Preservation Society  
Hampshire and the Islands Historic Churches Trust  
Herefordshire Historic Churches Trust  
Historic Cheshire Churches Preservation Trust  
Leicestershire Historic Churches Trust  
Lincolnshire Historic Churches Trust  
Norfolk Churches Trust Ltd  
Northamptonshire Historic Churches Trust  
Northumbria Historic Churches Trust  
Nottinghamshire Historic Churches Trust  
Oxfordshire Historic Churches Trust  
Romney Marsh Historic Churches Trust  
Rutland Historic Churches Preservation Trust  
Shropshire Historic Churches Trust  
Staffordshire Historic Churches Trust  
Suffolk Historic Churches Trust  
Surrey Churches Preservation Trust  
Sussex Historic Churches Trust  
The Royal County of Berkshire Churches Trust  
Warwickshire and Coventry Historic Churches Trust  
Wiltshire Historic Churches Trust  
Worcestershire and Dudley Historic Churches Trust  
Yorkshire Historic Churches Trust

### Scotland

Scotland's Churches Trust

### Northern Ireland

Ulster Historic Churches Trust